

# DocuMate 520 scanner installation guide



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Reorient or relocate the receiving antenna.

Increase the separation between the equipment and receiver.

Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.

Consult the dealer or an experienced radio/TV technician for help.

This equipment has been certified to comply with the limits for a class B computing device, pursuant to FCC Rules. In order to maintain compliance with FCC regulations, shielded cables must be used with this equipment. Operation with non-approved equipment or unshielded cables is likely to result in interference to radio and TV reception. The user is cautioned that changes and modifications made to the equipment without the approval of manufacturer could void the user's authority to operate this equipment.

This device complies with part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) This device may not cause harmful interference, and (2) this device must accept any interference received, including interference that may cause undesired operation.

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# Welcome

Your new Xerox DocuMate 520 scanner can scan stacks of items or single items, and place their images on your computer.

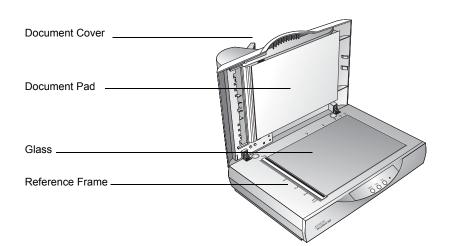
**WARNING:** Do not plug in the USB cable until after you have installed the software. Carefully follow the steps and sequence described in the installation procedure beginning on page 5.

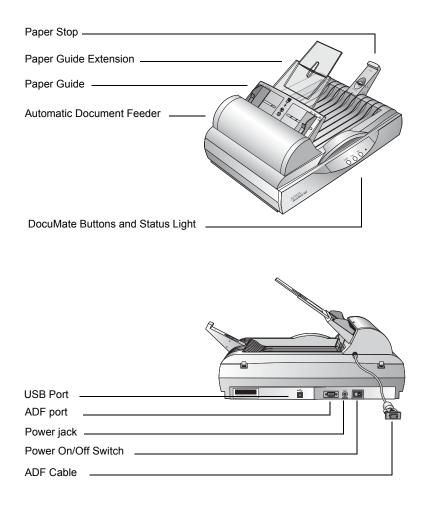
## What's in the Box

Before proceeding, check the contents of the box. If items are missing or damaged, contact the dealer where you purchased the scanner.



# The Xerox DocuMate 520 Scanner





**Document Cover**—Protects the document from light and contamination during scanning.

**Document Pad**—Helps secure the document in place on the scanner glass.

**Reference Frame**—Provides markings that show where to align various paper sizes.

**Glass**—Items are placed face down at the upper left corner of the glass.

**Paper Stop**—Holds items in place as they are ejected from the Automatic Document Feeder. Adjust for letter-sized or legal-sized pages.

**Paper Guide Extension**—Unfolds to support multiple pages to scan.

**Paper Guide**—Holds pages in place. Adjust to fit the size of the paper to scan.

Automatic Document Feeder (ADF)—Feeds one page at a time onto the glass for scanning.

**Lock**—Locks or unlocks the scanning head, located on the underside of the scanner.

**DocuMate Buttons**—Allows scanning directly from the scanner.

**Status Light**—Shows the scanner's status. Blinking green light: the scanner is preparing itself or the lamp is warming up. Steady green light: the scanner is on and ready to scan. See "Troubleshooting" on page 59 for additional details.

**USB Port**—Connects the scanner to the computer.

**ADF Port**—Connects the ADF cable from the Automatic Document Feeder to the scanner.

**Power Jack**—Connects the power cord to the scanner.

Power On/Off Switch—Turns the scanner's power on and off.

**ADF Cable**—Supplies power from the scanner body to the Automatic Document Feeder.

# What You Need

#### An IBM-compatible Pentium PC with:

- A CD-ROM drive
- An available Universal Serial Bus (USB) port; 1.1 or 2.0
- Microsoft Windows operating system: 98SE, 2000, ME, or XP
- Available internal memory (RAM) as follows:
  - 64 MB or more
  - 128 MB recommended for Windows XP
- 200 MB of free hard disk space

#### A VGA or SVGA Monitor

Recommended settings for your monitor are as many colors as possible—High Color (16-bit), True Color (24-bit or 32-bit). Set the resolution to at least 800 by 600 pixels.

To set your monitor's colors and resolution, open the Windows Control Panel, double-click Display, and then click the Settings tab.

## **Documentation**

Your scanner is delivered with the following documentation:

- Quick Install Card—abbreviated installation instructions.
- DocuMate 520 Scanner Installation Guide—on the Installation CD; contains detailed installation, scanning, configuration, and maintenance information.
- Online Help—for the scanner, Scan Manager, and PaperPort software applications.

# Installation

**NOTE:** Do not plug in the USB cable until after you have installed the software. Complete the installation steps in the order described in the installation procedure below.

Installation is a quick, four-step process:

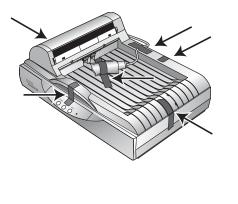
- 1. Assemble the scanner
- 2. Install the software
- 3. Connect and power on the scanner
- 4. Connect the USB cable to your computer

# Step 1: Assemble the Scanner

All the components to assemble the scanner are included in the box.

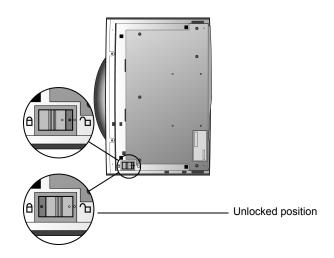
#### To assemble the scanner:

1. Remove all shipping tape from the top and bottom of the scanner.



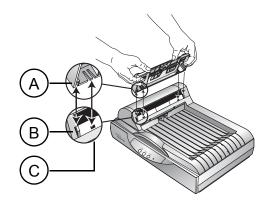


2. Slide the locking tab on the bottom of the scanner to its unlocked position.

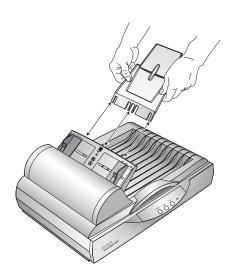


**NOTE:** The locking tab protects the scanner's scan head by holding it securely in position. Lock the scanner when transporting it from one location to another, but always remember to unlock it before scanning. The scanner will not scan when locked.

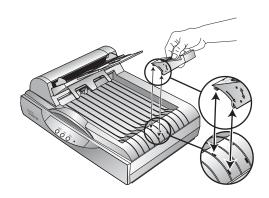
 Insert the slots (A) on the Paper Guide onto their tabs (B) on the scanner and slide the Guide down into place. The catch tabs (C) snap into place. Refer to the picture on page 2 to see the location of the assembled parts.



4. Insert the Paper Guide Extension into the Paper Guide and snap its tabs into place.



5. Insert the Paper Stop onto the back of the scanner and slide it downward to snap its tabs into place.



6. Proceed to "Step 2: Install the Software".

# Step 2: Install the Software

The Installation CD includes all the necessary installation files, as well as the PaperPort software files and other software files.

#### To install the software:

- 1. Start Microsoft Windows and make sure that no other applications are running.
- 2. Insert the installation CD into your computer's CD-ROM drive.

The CD automatically starts.



**NOTE:** If the CD does not automatically start, check the following:

- · Make sure the CD drive's door is completely shut.
- Click the My Computer icon on your desktop. Double-click the icon for your CD-ROM drive. In the list of files on the CD, double-click the file named START32.EXE.
- 3. On the installation menu, select Install Products.



The next installation screen appears.

4. Click in the boxes for **Scansoft PaperPort** and **Scanner Driver**.

If you want to also install the other software, click their boxes as well.

XEROX. DocuMate 520
Please choose applications to install.
✓ SCANSOFT PAPERPORT
SCANNER DRIVER
🗌 SCANSOFT TEXTBRIDGE PRO 9
ARCSOFT PHOTOIMPRESSION 4
ADOBE ACROBAT READER 5
☐ INTERNET EXPLORER 6
INSTALL NOW
MAIN MENU

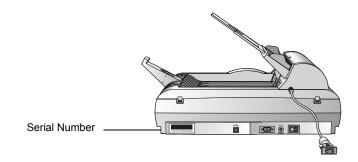
- 5. Click Install Now.
- 6. On the PaperPort 9.0 Welcome window, click Next.

Installing PaperPort 9.0 will uninstall any previous, existing version of PaperPort and install PaperPort 9.0 while retaining all of your PaperPort files.

- 7. On the License Agreement window, read the ScanSoft license agreement. If you accept the terms, select I accept the terms in the license agreement, and then click Next.
- 8. On the Customer Information window, accept the current values or enter new information, and then click **Next**.
- 9. On the Setup Type window, click Next.
- 10. Click Install to begin the installation.
- 11. On the Product Registration window, do one of the following:
  - Select **Register online**, click **OK**, and then follow the registration instructions.
  - Select **Print registration form**, click **OK**, and then follow the instructions to complete and print the registration form.
  - Select Remind me in 7 days and click OK.
- 12. At the Installshield Wizard Completed window, click Finish.
- 13. On the Xerox DocuMate 520 Installshield Wizard window, click **Next**.
- 14. On the Xerox License Agreement window, read the agreement. If you accept the terms, select **I Agree**, and click **Next**.

15. On the Xerox Scanner Registration window, complete the required information, and then click **Register**.

Note that the serial number for your scanner is located on the side of the scanner body.



16. When you see the Connect Scanner window, **STOP**. Do **NOT** click Finish. Leave the window open and proceed to the next section, "Step 3: Connect and Power On the Scanner".

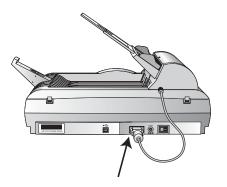


# Step 3: Connect and Power On the Scanner

Connect the ADF cable, connect the scanner to a power source, and turn the power on.

To connect the scanner and turn the power on:

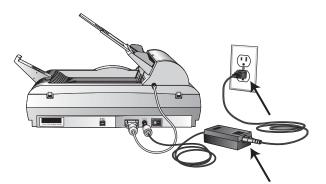
1. Plug the ADF cable into the ADF port on the body of the scanner.



2. Plug the power supply into its power port on the scanner.



3. Plug the power cord into the power supply and then into a wall outlet.



4. Turn on the power switch, located on the back of the scanner to the right of the power port.

The status light comes on and flashes indicating that the scanner is receiving power.

# Step 4: Connect the USB Cable

Your DocuMate 520 scanner connects to any available USB port. Check your computer's manual for the USB port locations.

**NOTE:** You do not have to shut off the power to your computer when connecting the scanner to a USB port.

1. Plug the USB cable into the USB port on the scanner. The USB port is identified by its USB symbol.



2. Plug the USB cable into a USB port on the computer, keyboard, or into a USB hub.



**NOTE:** If you have not installed the software, unplug the USB cable from the computer and install the software now. When the software installation is complete, a message tells you to connect the scanner.

**NOTE:** If you are using Windows XP and have plugged the USB cable into a USB 1.1 port, an information bubble opens explaining that "A HI-SPEED USB device is plugged into a non-HI-SPEED USB hub". Plug the USB cable into a USB 2.0 port (if available) or disregard the message.



Your computer recognizes that a scanner is plugged into the USB port and loads the appropriate software to run the scanner.

3. When the software is finished loading, return to the Connect Scanner window and click **Finish**.



4. When installation is finished, click Exit on the Xerox DocuMate 520 window and restart your computer.

If you selected other software to install from the CD, leave the CD in the CD drive when you restart your computer.

If you removed the CD from the CD drive and want to install other software, reinsert the CD into the drive.

In addition to installing the other software from the CD, you can also view and print the User Guides and Installation Guide.

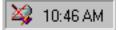
### **Check Out the Scanner**

After installing the scanner and software, you will see a scanner icon on the Windows taskbar (at the bottom right corner of the computer screen). If the scanner is properly connected, the scanner icon looks like the one pictured below.



If the Scanner Is Not Properly Connected

If the scanner icon on the Windows taskbar has a red "X" through it, the scanner is not properly connected.



Check for one of these possible problems:

- Is a cable loose or not plugged in securely? Inspect all cable connections. Make sure all the cables are plugged in securely.
- Is the scanner's power light on? If the light does not come on, plug the power adapter into another electrical outlet.
- Is the scanner's locking tab in the locked position? Slide the locking tab to the unlocked position. If you tried to scan with the scanner locked, you must restart your computer after unlocking the scanner.
- Did you restart the computer after installing the software? If you didn't restart the computer, it may not have loaded all of the software files. Try restarting your computer.

Refer to the Readme file on your installation CD. The Readme file contains additional information that may help you diagnose problems connecting the scanner. Also see "Troubleshooting" on page 59 for more information.

#### To connect the scanner:

1. After checking for all the above problems, right-click the scanner icon with the red X over it.

The shortcut menu appears.

	<u>C</u> onfigure C <u>o</u> nnect <u>A</u> bout
	Clo <u>s</u> e
-	🔌 10:46 AM

2. Choose **Connect** from the shortcut menu.

The software finds the scanner and makes the connection. The scanner icon will no longer have a red X through it, and you're ready to begin scanning.

If you try all the troubleshooting procedures described above and in the Readme file, and the scanner icon still has a red X through it, you may have a malfunctioning scanner. Visit our Web site at www.xeroxscanners.com for technical support information.

# **Scanning from Buttons**

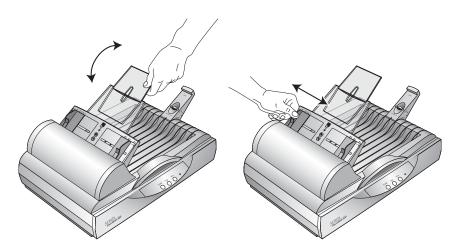
This chapter explains how to scan documents using the buttons on your DocuMate 520 scanner and the button panel on your computer screen.

# **Loading Documents to Scan**

Your scanner can scan a stack of documents or a single item.

To load a stack of documents in the Automatic Document Feeder:

1. Unfold the Paper Guide Extension and adjust the Paper Guide for the size of paper.

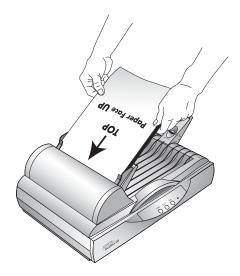


You can also adjust the Paper Stop at the back of the scanner for the size of the paper. Pull out the slide on the Stop for lettersized pages. Push it in for legal-sized pages.



**NOTE:** Remove any staples or paper clips from the documents before loading them into the Automatic Document Feeder. Staples and paper clips can jam the feed mechanism and scratch the glass.

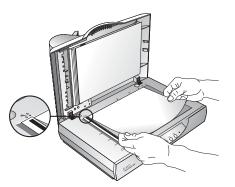
2. Load the stack of documents *face up*, with their tops into the Automatic Document Feeder.



**IMPORTANT:** Items scanned using the Automatic Document Feeder must be a minimum of  $5 \times 7$  inches (12.7 x 17.8 cm).

#### To load a single item:

- 1. Place the item on the scanner glass, face down.
- 2. Align the item with the arrow on the reference frame.



3. Close the cover.

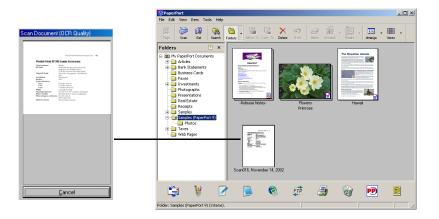
# Scanning from the Buttons on the Scanner

Pressing a scanner button scans the item and then sends the image to the printer or a software application on your computer.

To scan by pressing a button on the scanner:

- Load a stack of documents in the Automatic Document Feeder or place an item face-down on the glass. See "Loading Documents to Scan" on page 16 for details.
- 2. Close the document cover, and press a scanner button.

The scanner starts scanning. The scan progress window shows a small copy of the image, as illustrated by this example:



The scanned image appears in the destination software. In this example, the destination software is the PaperPort desktop.

### About the Buttons on the Scanner

The scanner buttons are preconfigured to scan items at various settings and then send the scanned image to a preselected destination software application. You can change the settings for each button. See "About the Configuration Dialog Box" on page 20.



The following table lists the scanner's preconfigured button settings:

Button	Preconfigured Settings
E-Mail	Scans the item as a color photo and attaches it to a new email message in your email application
Сору	Prints the scanned item in black and white on your printer/copier at the printer/copier's default resolution
Scan	Scans the item as an 8.5" x 11" black and white page and displays it in the PaperPort application

**NOTE:** If a button is not preconfigured, the Configuration dialog box opens on your computer screen so you can configure it manually. For example, if your computer does not have email software installed, the E-mail button is not preconfigured.

# Scanning from the Button Panel on the Screen

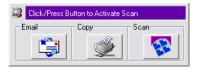
Scanning from the button panel on the screen is just like pressing a scanner button, except you click the button on the computer screen. The scanner scans the item and then sends the image to the printer or a destination application on your computer. This method of scanning is especially helpful if the scanner is not located close to your computer.

#### To scan from the screen:



1. Load a stack of documents in the Automatic Document Feeder, or place an item face-down on the glass. See "Loading Documents to Scan" on page 16 for details.

2. Close the cover and click the scanner icon on the Windows taskbar.



3. On the scanner button panel, click one of the scan buttons.

The scanner starts scanning the item. Messages about the scanning appear above the Windows taskbar and the progress window shows the image as it is scanned. When the scan is complete, the scanned image appears in the destination application.

#### About the Buttons on the Button Panel

The icons on the buttons indicate the destination application for the scanned image. For example, in the illustration above, the icon on the email button is for the email application, MS Outlook Express. When you click the email button, the item is scanned, and then MS Outlook Express opens. In this case, the scanned image automatically becomes an attachment to send with an email message.

A question mark icon on a button means your computer does not have an application that corresponds to that button's functions. For example, if your computer does not have an email application, the Email button will have a question mark icon on it.

### **Configuring the Scanner and Screen Buttons**

When you first connect your scanner to a computer, the scanner's software configures each button with appropriate settings. Using the Configuration dialog box, you can create new configurations with settings that meet your specific scanning requirements.

### **About the Configuration Dialog Box**

The Configuration dialog box shows the current settings for each button on the scanner and screen panel.

The tabs across the top of the dialog box correspond to the buttons. Clicking a tab shows the current settings for the corresponding button on the scanner.

For example, the following figure shows the current settings for the Scan button because the Scan tab is selected. The Scan button will scan the item with the configuration named Scan Document (OCR Quality), and then open PaperPort to display the scanned image. The Format and Page(s) option is set to scan in the PaperPort file format using the automatic document feeder.



See "Setting Preferences" on page 29 for settings on the Preferences tab.

**IMPORTANT:** To get additional help with the scanner's features and options in the Configuration dialog box, do one of the following:

- Press the F1 key on your keyboard.
- Click the **Help** button at the top-right of the dialog box.

#### **Opening the Configuration Dialog Box**

You can open the Configuration dialog box from the scanner's shortcut menu, or the Button Panel on the screen, or from the Windows Start menu.

# To open the Configuration dialog box from the shortcut menu:

1. Right-click the scanner icon.



The shortcut menu appears.

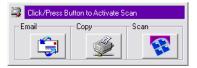
2. Click **Configure** on the shortcut menu.

<u>C</u> onfigure	
C <u>o</u> nnect	
<u>A</u> bout	
Clo <u>s</u> e	

The Configuration dialog box opens. Click the tab that corresponds to the button you want to configure.

To open the Configuration dialog box from the Button Panel:

1. Right-click the button you want to configure.



The Configuration dialog box opens. The tab for the scan button you clicked is selected for you.

# To open the Configuration dialog box from the Windows Start menu:

1. On the Windows taskbar, click **Start**, point to **Programs**, point to **ScanSoft PaperPort 9.0**, and then click **DocuMate Configure**.

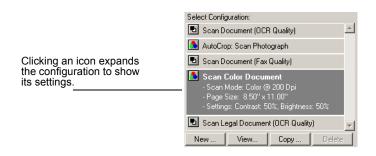
The Configuration dialog box opens. Click the tab that corresponds to the button you want to configure

#### **Configuration Dialog Box Options**

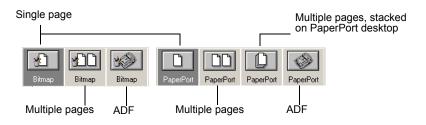
The options on the Configuration dialog box are:

**Select Destination**—the list of applications that you can use to display the scanned image. Select the application that will automatically open and display or process the scanned image.

**Select Configuration**—the list of the button's scan configurations. The configuration settings include: color, black and white, or grayscale, resolution in dots per inch (dpi), page size, brightness, and contrast. To see the details about a configuration, click its icon in the list. Click the icon again to close the detailed information.



**Select Format and Page(s)**—a set of options for selecting a format for the scanned image and whether to scan a single page, multiple pages, or from the automatic document feeder. The formats are bitmap and PaperPort. Use PaperPort for scanning any item. Bitmaps are usually used for photos and artwork. The page icons represent single, multiple page, or ADF scanning. The displayed options are dependent upon the application selected in the Select Destination list.



**Options**—opens a dialog box for selecting options for the destination application for the scanned image. Each destination application has its own options dialog box.

#### **Selecting New Options for the Buttons**

Using the Configuration dialog box, you can select a new destination application, configuration, and image format for a scanner button to optimize it for the type of scanning you want to do.

#### To select new options for a scanner button:

1. On the Windows taskbar, right-click the scanner icon to see the shortcut menu, and then click **Configure** to open the Configuration dialog box.

The Configuration dialog box opens. Click the tab that corresponds to the button you want to configure.

2. To change the application used to view and work with the scanned image, scroll the list of applications in the Select Destination list and click the application you want to use.

**NOTE:** If you select a word processing program such as Microsoft WordPad or Microsoft Word and a configuration for OCR, the text in scanned images is automatically converted to word processing text by the optical character recognition (OCR) software that you receive with the scanner. The converted text then appears in the selected destination application.

3. To change the selected scan configuration for the selected Destination Application, click an item in the Select Configuration.

The configurations are preset for the application you select in the application list. If you select another application, the configurations are for that application.

- 4. To change the scan format and page option(s) for the button, select one of the Format and Page(s) options.
- 5. Click **OK**.

Now when you press the scanner button, it scans the image using the new configuration settings and displays the scanned image in the new destination application.

### **Creating New Configurations**

Each scanner button has preset configurations that you cannot change. These preset configurations are shown in the Select Configuration list on the Configuration dialog box. If you want to scan with settings other than those offered by the preset configurations, you must first create a new configuration and then use it to scan. Your new configuration is saved in the Select Configuration list so that you can use it again. You can also change the settings on configurations that you create.

Note that each new configuration applies to both the scanner button and destination application that you select when creating the configuration.

#### To create a new configuration:

1. From the Windows **Start** menu choose **Program Files**, point to **ScanSoft PaperPort 9.0**, and then **DocuMate Configure**.

The Configuration dialog box opens.

- 2. Click the tab of the button that you want to associate with the new configuration.
- 3. Select the destination application that you want to associate with the new configuration.
- 4. Click **New** to start creating a new configuration.

You can also click **Copy** to copy a preset configuration and change its settings and save it as a new configuration.

5. On the New Scan Configuration dialog box, type a name for your new configuration.

New Scan Configuration:	×
Special Scan for Dark Print	
Mode C Black/White G Grayscale C Color Resolution 100 200 400 600 100 200 400 pi	
Brightness     52 %       Contrast     60 %	
OK Cancel	

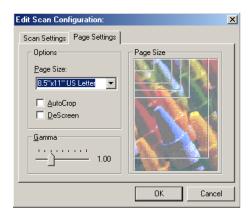
6. With the Scan Settings tab selected, set the scan settings for the new configuration.

**Mode**—Select Black/White to scan in black and white. For example, letters and memos are usually scanned in black and white. Select Grayscale to scan items such as documents containing drawings or black and white photographs. The scanning produces an image in varying shades of gray. Select Color to scan color photographs and other color items.

**Resolution**—Drag the slider to the right or left to adjust the dots per inch (dpi) of the resolution. The maximum resolution is 600 dpi; the minimum is 100 dpi. The higher the dpi setting, the sharper and clearer the scanned image. However, higher dpi settings take longer to scan and produce larger files for the scanned images.

**Brightness and Contrast**—Drag the sliders to the right or left to adjust the brightness and contrast of the scanned image. The Contrast setting does not apply to the Black/White mode.

7. Click the Page Settings tab to set the scan page settings.



**Page Size**—Click a page size from the drop-down list. The outlines on the picture represent the various page sizes. Clicking one of those outlines also selects it as the page size for the scan. If you select the Custom option from the drop-down list, boxes appear in place of the picture. Enter the horizontal and vertical page dimensions in the boxes.

**AutoCrop**—Select this option to let the scanner automatically determine the size of the item being scanned. For example, if you put a photo in the middle of the glass, the scanner will automatically determine the size of the photo. When AutoCrop is selected, the scanner makes two passes—the first pass senses the item's size, and the second pass scans the image. This option overrides the Page Size menu selection.

**DeScreen**—Select this option when scanning a picture from a newspaper or magazine article, or other items that contains images with patterns or dots. Scans of patterns or dots sometimes have a distorted or wavy appearance. The scanner

scans the item to compensate for the patterns and dots, and produces a clearer image. The scanning may slow down a bit when this option is selected. You don't need to select this option when scanning photographs. The DeScreen setting does not apply to the Black/White mode.

**Gamma**—Drag the slider to improve how the colors in a scanned image look on your monitor. Gamma correction allows you to achieve precise color matching. Because the computer cannot always transmit the exact color information to the hardware, you may have to make some color adjustments using the Gamma feature.

The default Gamma setting works fine in most cases and normally does not need to be adjusted.

8. Click **OK** to save the new configuration.

On the Configuration dialog box, make sure the configuration you just defined is selected.

9. To set the new configuration for use by the scanner button, select the configuration and then click **OK**.

**NOTE:** If you select the Copy/Print button, the New Scan Configuration dialog box will have a Device tab for setting specific options for the printer or copier.

#### **Editing Button Configurations**

You cannot edit the preset button configurations; you can only edit those configurations that you created yourself.

#### To edit a configuration:

1. From the Windows **Start** menu choose **Program Files**, point to **ScanSoft PaperPort 9,0**, and then **DocuMate Configure**.

The Configuration dialog box opens.

- 2. Click the tab of button that has the configuration associated with it.
- 3. Select the destination application that has the configuration associated with it.

4. In the Select Configuration list, click the configuration you want to edit. The selection must be a configuration you created.

For example, the following figure shows a configuration named Special Scan for Dark Print (which you would have created earlier).

Arox DocuMate	<u>? x</u>
🖅 eMail 🚯 Copy/Print 🖨 Scan	
Select Destination:	Select Configuration:
RaperPort Desktop	🖻 Scan Document (OCR Quality)
<b>A</b>	🚨 AutoCrop: Scan Photograph
PaperPort PageView	🖻 Scan Document (Fax Quality)
	🚨 Scan Color Document
	🖻 Scan Legal Document (OCR Quality)
	🚨 Special Scan for Dark Print
	<b>v</b>
	New View Copy Delete
	Select Format and Page(s):
<b>V</b>	PaperPort PaperPort PaperPort PaperPort
Options	
	OK Cancel

5. Click the Edit button.

The Edit Scan Configuration dialog box opens.

Edit Scan Configuration:       Scan Settings     Page Settings	×		
Special Scan for Dark Print			
Mode     Resolution       C Black/White     100 200 400 600       G Grayscale     100 Color			
Brightness     52 %       Contrast     60 %			
OK Cancel			

- 6. Edit the scan and page settings (and device settings if you are editing a Copy/Print button configuration) and click **OK**.
- 7. Click **OK** to close the Configuration dialog box.

The adjusted settings now apply to the button and destination application.

#### **Setting Preferences**

The preferences options apply to each button and to the scanner.

To set preferences:

- 1. On the Configuration dialog box, select the tab for a button to set its preferences.
- 2. Click the Preferences tab on the Configuration dialog box.



The Preferences dialog box opens. The dialog box shows which button you selected for new preferences.

The name of the button to receive new preferences

DocuMa	te Preferences		×
Button	General		
Sca	an Button Options		
0	Show <u>A</u> ll Destinations		
•	Select Destinations:		
	PaperPort	Mail Applications	
	Eax Applications	Graphics Applications	
	Printers	Word Processing Applications	
	🗖 Still Image Client		
<b>v</b>	<sup>7</sup> <u>S</u> how Scan Progress Windo	жи 	
		OK Cancel	

If the Button tab is not selected, click it.

**Show All Destinations**—Click this option to select all the destination applications categories. When you click the button's tab on the Configuration dialog box, its list of destination applications includes all of the applications on your computer that fall into these categories. For example, the destination applications for the email button are usually email applications. By selecting the Show All Destinations option as the preference for the email button, all the other types of applications are included in the list of email destination applications.

**Select Destinations**—Select this option to individually choose the types of applications to include in the button's list of destination applications. Click in the boxes for the types of applications to include in the button's list.

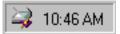
**Show Scan Progress Window**—Select this option to see the window that shows a rendition of the image during scanning.

3. Click the General tab to set preferences for the scanner.

**Show Status Window**—Select this option to see the small window at the bottom right corner of the screen that shows the status of the scanning and other information as shown in this sample:



**Show Scanner Icon in Windows Taskbar**—Select this option to see the small icon representing the scanner in the Windows taskbar.



**Folder for Temporary Images**—Click the **Folder** button and then select a folder for the scanner's temporary images. During scanning, a temporary file contains scan information about the image. Because temporary image files can sometimes be large, select a folder that has sufficient disk space available.

4. Click OK.

# **Scanning from PaperPort**

Instead of using a scanner button, you can scan directly from the PaperPort software. This is particularly helpful when you are using PaperPort to file and save your scanned items.

#### Your Scanner and the TWAIN Standard

Your scanner uses the TWAIN standard for scanning. TWAIN is a widely recognized procedure that computers use to receive images from scanners, digital cameras, and other digital devices. The PaperPort software application that you received with your scanner uses the TWAIN standard, and this guide shows how to scan with it. Many other graphics and imaging applications also comply with the TWAIN standard, so you can use your scanner with those applications too. To use your scanner with other TWAIN-compliant software, please refer to their user guides.

#### If your computer is running Windows ME or XP

Instead of using the TWAIN standard, your scanner can also use Microsoft's Windows Image Application (WIA) standard for scanning, which is also available from other applications. Therefore, you can use your scanner with other applications on a computer running Windows ME or XP too. See "Scanning from Windows ME or XP" on page 51.

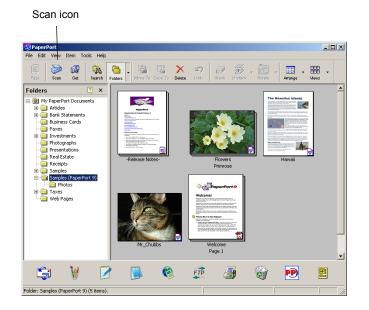
# Scanning from Windows 98SE, ME, 2000, or XP

The instructions in this section are for scanning with the TWAIN software on computers running Windows 98SE, ME, 2000, or XP. If your computer is running Windows ME or XP and you want to use the WIA software, see "Scanning from Windows ME or XP" on page 51.

#### To scan an item:

 Load a stack of documents in the Automatic Document Feeder, or place an item face-down on the glass and align it with the arrow on the reference frame. See "Loading Documents to Scan" on page 16 for details. 2. Open the PaperPort software. On the Windows taskbar, click Start, point to Programs, point to ScanSoft PaperPort 9.0, and then click PaperPort.

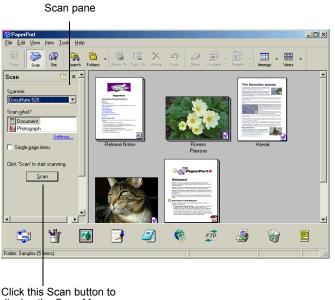
The PaperPort desktop opens.





3. Click the Scan icon on the PaperPort command bar.

The Folders pane (which shows folders for organizing your scanned images) is replaced by the Scan pane.



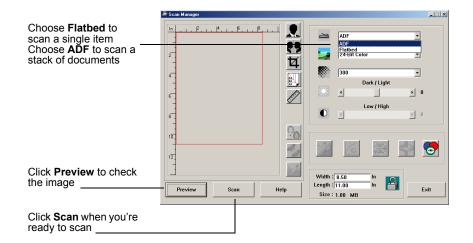
display the Scan Manager

- 4. From the Scanner drop-down list, select your **DocuMate 520** scanner, if it's not already selected.
- 5. In the "Scan what?" section, choose to scan a **Document** or Photograph.

- 6. Click **Settings** to view and change the format for the scanned item's file name and the file type. The default file type for documents is .pdf and the default for photographs is .jpg.
- 7. Use the Single page items check box as follows:
  - When the check box is selected, pages are scanned and placed on the PaperPort desktop.
  - When the check box is not selected, pages are scanned but are not placed on the PaperPort desktop until you close the Scan Manager and indicate the scanning job is finished.
- 8. Click the **Scan** button at the bottom of the Scan pane.

The Scan Manager opens. Use the Scan Manager to select scanning options and to start the scanner.

 From the Scan Method drop-down list, choose whether you are going to scan a single item (Flatbed) or a stack of items (ADF).



10. If you want to see what the scanned image will look like before scanning its final image, click the **Preview** button.

The scanner scans a preview of the item and displays it in the Scan Manager. You can now use the options on the Scan Manager to fine-tune the image. For example, to adjust the brightness, drag the Dark/Light slider. For details on adjusting images, see "Adjusting the Image with the Scan Manager" on page 35.

**NOTE:** If you preview when scanning a stack of documents, the first page of the stack feeds through the ADF for the preview. After adjusting the scanner settings, replace that page on the stack so it is scanned with the rest of the pages.

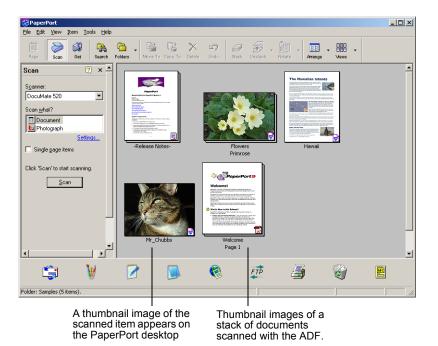
11. To preview the item with the new settings, click the **Preview** button again on the Scan Manager.

12. When you are satisfied with the preview image, click Scan.

If the **Single page items** check box is selected on the PaperPort desktop, the item appears as a thumbnail on the desktop.

- 13. If the **Single page items** check box is not selected, thumbnails do not appear until you indicate the scanning job is finished.
  - Close the Scan Manager.
  - On the PaperPort Scan message box, click **Done**.

**NOTE:** Refer to "The Single Page Items Check Box" on page 35.



#### On the PaperPort desktop

- By default, the name of the scanned image is the day, date, and number of scanned items that day. For example, the second item scanned on a day is followed by a (2), the third by a (3) and so on. To change a name, click it to select its text and type a new name.
- The thumbnail images of the stack of documents has "go to page arrows" so you can click through the pages in the stack. The page counter next to the scroll arrows shows which page you're viewing and the total number in the stack.

#### The Single Page Items Check Box

The Single page items check box provides the option to add additional items to a scanning job and scan double-sided items. If the check box is selected, scanned items immediately appear on the PaperPort desktop. If the check box is not selected (this is the default), the following message box appears when you close the Scan Manager.

PaperPo	ort - Scan		
	1 page scanned		
	If Item has more pages, continue scanning.		
	For 2-sided pages, scan side 1 of all pages. Then, flip the document over, and scan the other side of the pages.		
	Scan More Pages Scan Other Side Done		

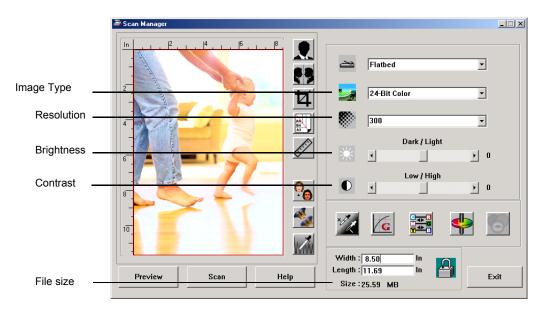
- Click **Scan More Pages** to scan additional pages and add them to the stack of items placed on the PaperPort desktop.
- Click Scan Other Side to reload and scan the other side of previously scanned pages. This option is only available once.
- Click **Done** if you are finished scanning. The scanned items are placed on the PaperPort desktop.

To learn more about the PaperPort software please see the *ScanSoft PaperPort User's Guide* on the Installation CD.

### Adjusting the Image with the Scan Manager

The Scan Manager has a wide variety of options to adjust your scanned images. Using those options you can produce the best possible scan of your documents, color photos, magazine articles, business cards, or any other items you scan.

# Adjusting the Image Type, Resolution, Brightness and Contrast



The Scan Manager's drop-down lists and sliders are used to adjust the image type, resolution, brightness, and contrast.

#### Image Type

From the **Image Type** drop-down list, select the appropriate image type for the item(s) you're scanning.

• Black and White—scans in black and white. The scanning pixels are all the same size and are either black or white. Use this setting for letters, memos, pen and ink drawings, and other black and white material. This setting produces the smallest file size for scanned items.



Halftone Example

- Halftone—scans the image so it appears to consist of gray tones. A pop-up menu appears so you can choose one of the halftone options. Notice that the preview image changes as you select each option so you can see which one is best for scanning. Halftones produce simulated gray tones by using black and white pixels of different sizes and is often used to produce newspaper and magazine images. Use this setting for lower resolution black and white images. The halftone settings also produce small file sizes.
- 8-Bit Gray—scans the image using up to 256 true shades of gray. Use this setting to scan black and white photographs and other higher quality black and white images. You can also scan a color photo with this setting to turn its colors into gray shades. The file size is about one third the size of a color scan.
- **24-Bit Color**—scans the image in full color. Use this setting to scan color photographs and other color images. The file size is the largest of the image type options.

• Enhanced bit-depths—If you are using an imaging application other than PaperPort, the image type drop-down list will include 16-Bit Grayscale and 48-Bit Color. These image types are only available if the imaging application supports them. You will receive an error message if the application does not support the selected enhanced bit-depth.

**NOTE:** You can see the file size at the bottom of the Scan Manager.

#### **Resolution**

Resolution determines the amount of detail you can see in the scanned image. The resolution setting for a scan is in dots-per-inch (dpi). The higher the resolution, the finer the details, however, higher dpi settings also take longer to scan and produce larger files sizes. Higher settings are typically used for precision work, such as photographs or fine artwork.

• Click the **Resolution** drop-down list and select a resolution.

The resolution settings on your DocuMate 520 scanner range from 100 dpi to 2400 dpi.

#### **Brightness and Contrast**

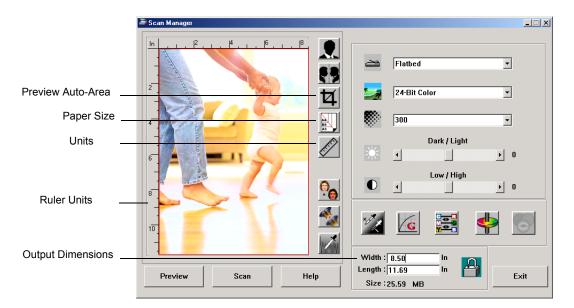
Sometimes an item is scanned with the brightness and contrast set too light or too dark. For example, a note written with a light pencil may need to be scanned darker to improve legibility.

Brightness refers to the lightness or darkness of the image. Contrast is the range between the darkest and lightest portions of the image. The greater the contrast, the more the difference between the lighter and darker shades in the image.

- **Dark/Light slider**—adjusts the brightness of the scan. Drag the slider to the right or left to increase or decrease the brightness.
- **Low/High slider**—adjusts the contrast. Drag the slider to the right or left to increase or decrease the contrast.

# Adjusting the Output Size

The output size is the width and height of the image after it is scanned. For example, if you plan to print the image on a piece of paper you can select the output size of 8.5 by 11.0 inches.



#### **Preview Auto-Area**

The item you're scanning may not fill the scanner glass. In that case you can preview the item and use the Preview Auto-Area button to automatically set the size of the scanned image.

 Click the Preview Auto-Area button to let the Scan Manager automatically determine the size of the item being previewed.

For example, if you preview the scan of a small photo, the Scan Manager automatically determines that the scan area is only where the photo is located on the glass.

You can manually adjust the scan area. For example, if you want the scan to include a border around the image, drag the edges of the scan area box.

#### Paper Size

If you know the size of the item(s) you're scanning, set the paper size. This automatically sets the scan size to the paper size.

- Click the **Paper Size** button and select the image's paper size from the list.
  - Card 4 x 2.5 in Photo - 5 x 3.5 in Photo - 3.5 x 5 in Photo - 6 x 4 in Photo - 4 x 6 in B5 - 18.2 x 25.7 cm A6 - 10.6 x 14.8 cm A5 - 14.8 x 21.0 cm A4 - 21.0 x 29.7 cm Letter - 8.5 x 11 in Legal - 8.5 x 14 in Scanner Maximum

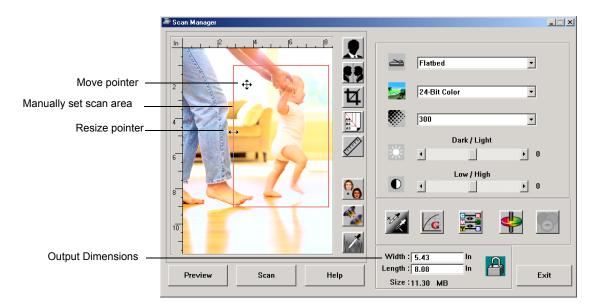
#### Units

The ruler around the edges of the image area and the output dimensions can be displayed in inches, centimeters, or pixels.

• Click the **Units** button to select the units for the ruler. Clicking the button toggles through the three choices. The ruler and output dimensions change to the new units.

### **Setting the Scan Area**

You can manually adjust the output area to scan specific sections of an image. For example, if you're scanning a photograph and want to focus on one section, manually setting the output size removes the rest of the photograph from the final scanned image.



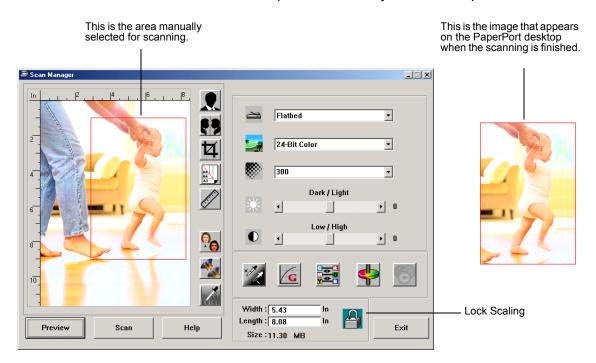
#### To manually set an output area:

- 1. Put the mouse pointer on an edge of the scan area box so it becomes a resize pointer (two-headed arrow) and then drag to set a new size for the box.
- 2. To move the box, put the mouse pointer inside the box so the pointer becomes a four-headed arrow. Drag to move the box to a new position.
- 3. The output dimensions change to reflect the new scan area size.

Now, when you scan, only the area inside the scan area box is scanned to the PaperPort desktop.

**NOTE:** If you want to reset the scan area to the full size of the image again, click the **Preview Auto-Area** button.

Here's a sample of a manually selected output area:



#### Manually Setting the Width and Length

The output dimensions at the bottom of the Scan Manager show the Width and Length of the scan area. You can set the area by typing numbers into those boxes.

To manually set the width and length:

1. Click in the **Width** or **Length** box and type a new dimension.

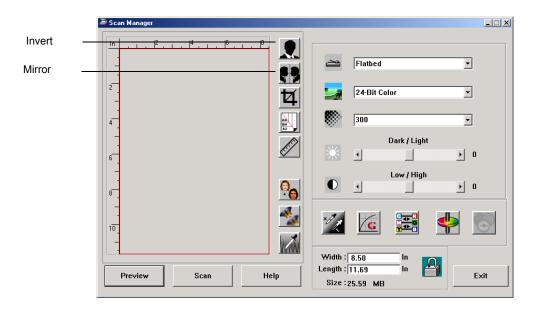
The scan area box changes to reflect the new size.

2. To maintain the same width to length ratio, click the **Lock Scaling** icon next to the dimension.

With the Lock Scaling locked, when you type a new width or length, the other setting changes so the relative size of the scan area remains constant.

# **Reversing the Image**

The Scan Manager has an Invert button and a Mirror button for reversing the scanned image.



Invert reverses the black and whites or the colors of an image. Mirroring flips the image 180 degrees. Click the Invert or Mirror button to see the image you want.

Original Image

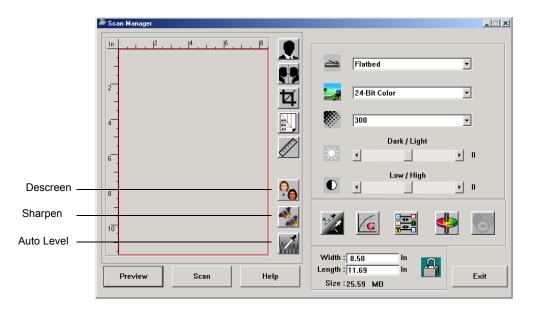
Inverted Image

```
Mirrored Image
```



# **Adjusting Color and Gray Images**

The Scan Manager has three buttons—Descreen, Sharpen, and Auto Level—for adjusting color and gray images. These buttons are available when the 24-Bit Color or 8-bit Gray Image types are selected.



#### **Descreen Image**

Select this option when scanning a picture from a newspaper or magazine article, sales catalog, or other source that contains images with patterns or dots. Scans of patterns or dots sometimes have a distorted or wavy appearance. The scanner scans the item to compensate for the patterns and dots, and produces a clearer image. The scanning may slow down a bit when this option is selected. You don't need to select this option when scanning photographs.





#### To descreen an image:

- 1. Click the **Descreen** button.
- 2. Choose the appropriate option from the list.



Watch the preview image as you select various options to see which one is best for your final scanned image.

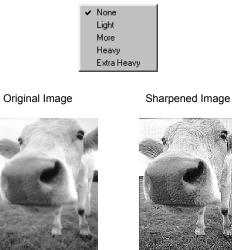
#### Sharpen Image

Sharpness determines the amount of blur in an image. Your scanner can sharpen an original blurred image by adjusting the blurry edges in sections of the image.

#### To sharpen an image:

1. Click the **Sharpen** button.

2. Choose the appropriate option from the list.







Your scanner can analyze a color image to automatically determine the best settings to match the colors of the original image. Click this button to let the scanner automatically adjust the color settings.

Original Image

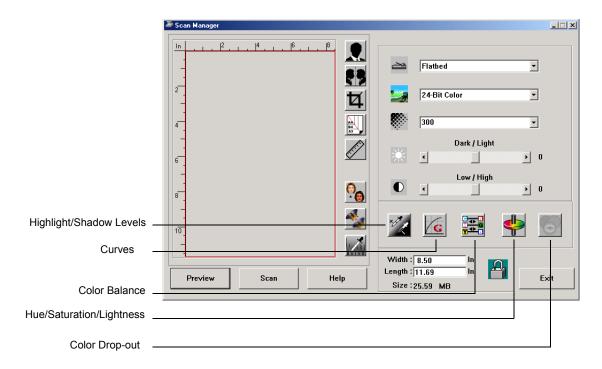
Auto Level Adjusted





# **Adjusting Color Settings**

The buttons for manually adjusting a preview image's color settings offer several advanced color options. The availability of each option is dependent upon the selected Image Type for the image.



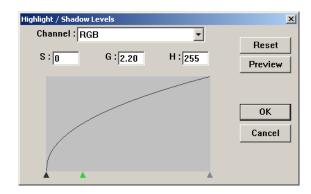
### **Highlight/Shadow Levels**

Images have light and dark areas. The highlight is the lightest spot on an image; shadow is the darkest spot. The range of colors between the highlight and shadow determines the range of colors of the image. Using the Highlight/Shadow Levels features, however, you can extend the original range of colors between the highlight and shadow to reveal more details in the midrange colors.

#### To adjust the highlight and shadow levels:

#### 1. Click the Highlight/Shadow button.

The dialog box that opens shows a histogram of the saturation, gamma, and hue (S, G, H) of the range of colors for the highlight and shadow.



Saturation is the strength or purity of a color, gamma controls the brightness of the midtones of the color, and hue is the color your eyes see as reflected from the image. The gamma setting in this dialog box is in conjunction with the hue and saturation but you can also set gamma by itself for an image. See the section "Curves," below for more information

- 2. From the Channel drop-down list, choose **RGB** to adjust all the channels together, or choose a single channel if available.
- 3. Enter new settings in the boxes for the three levels, or drag the small triangles at the bottom of the histogram.

As you change the settings, the histogram changes to reflect the new levels.

- 4. Click **Preview** to see the effect of the new settings on the preview image.
- 5. Click **Reset** to reset the levels to their original values.
- 6. Click **OK** when the levels are what you want.

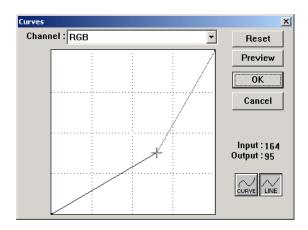
#### Curves

Like the Highlight/Shadow levels, the Curves feature also adjusts the range of midtone colors on an image. However, with the Curves feature you can set the gamma individually to adjust midtone levels without losing details from the lightest or darkest areas.

#### To adjust the gamma curve:

1. Click the **Curves** button.

The dialog box that opens shows a plot of the gamma. The gamma of the original image is represented by a straight line from the lower left to upper right corners. Changing the straight line to a curve changes the gamma setting for the midtones on the original image.



- 2. From the Channel drop-down list, choose **RGB** to adjust the gamma of all the channels together, or choose a single channel if available.
- 3. Drag the line up or down to set a new gamma.

The input and output values represent values on the horizontal and vertical axes for the new gamma setting. Click the **Curve** or **Line** button to see the display as a smooth curve or a line. You can drag the line at multiple points.

- 4. Click **Preview** to see the effect of the new settings on the preview image.
- 5. Click **Reset** to reset the levels to their original values.
- 6. Click **OK** when the levels are what you want.

#### **Color Balance**

The color balance refers to the relative amounts of the three primary colors in an image. By adjusting the color balance you can sometimes compensate for an image with too much or too little of a color.

To adjust the color balance:

1. Click the Color Balance button.

The settings in the dialog box are initially set to zero for each of the colors, indicating no change to the original image's color balance.

Color Balance				×
Color Levels : 0	0	0		Reset
Cyan ∟			Red	Preview
Magenta L			Green	ОК
Yellow L			Blue	Cancel

2. Type a number in one or more of the **Color Levels** boxes to set a new color level, or drag the triangles to the left or right.

Each color is paired with its complementary color, so as you drag a triangle you are increasing a color while decreasing its complementary color.

- 3. Click **Preview** to see the effect of the new settings on the preview image.
- 4. Click **Reset** to reset the levels to their original values.
- 5. Click **OK** when the levels are what you want.

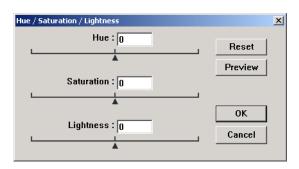
#### **Hue/Saturation/Lightness**

Hue is the color your eyes see as reflected from the image, saturation is the strength or purity of a color and determines whether a color is pale or rich, and lightness is the intensity of the color.

#### To adjust the hue/saturation/lightness:

#### 1. Click the Hue/Saturation/Lightness button.

The settings in the dialog box are initially set to zero, indicating no change to the original image's hue, saturation, or lightness.



- 2. Type a number in one or more of the color boxes to set a new level, or drag the triangles to the left or right.
- 3. Click **Preview** to see the effect of the new settings on the image.
- 4. Click **Reset** to reset the levels to their original values.
- 5. Click **OK** when the levels are what you want.

#### **Color Drop-out**

Color drop-out is the ability of your scanner to automatically remove one color from a scanned item. For example, if you are scanning a letter with a red watermark, you can choose to drop-out the color red (the R Channel) so the scanned letter just shows the text and not the red watermark.

Color drop-out applies when you select the scanning image types of Black and White, Halftone, 8-Bit Gray or 16-Bit Grayscale. It does not apply to the image types of 24-Bit Color or 48-Bit Color.

#### Here are some examples of color drop-out:

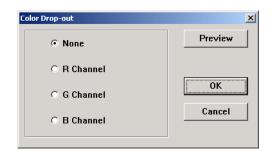


# To drop the color out of a black and white, or grayscale image:

1. From the Image Type list, choose **Black and White**, **Halftone**, **8-Bit Gray**, or **16-Bit Grayscale**.



2. Click the Color Drop-out icon.



- 3. On the Color Drop-out dialog box, choose one of the colors to drop out (Red, Green, Blue).
- 4. Click OK.

Now when you scan the black and white or gray item, the selected color is removed.

### Adjusting the Scanner's Power Saving Time

Your scanner has a built-in power saving feature that is set to power down after 45 minutes of idle time. You can change the time before the scanner powers down, from 15 to a maximum of 180 minutes.

#### To adjust the power down time:

- 1. Right-click the small icon of a scanner on the top-left corner of the Scan Manager desktop and select **Set Power Saving** from the menu.
- 2. On the Set Power Saving Time dialog box, enter a value from 15 to 180 minutes.
- 3. Click **OK** to save the change and close the dialog box.

# **Scanning from Windows ME or XP**

If your computer is running the Windows ME or XP operating system, you have a choice of scanning using the TWAIN-compliant DocuMate software as just described (see "Scanning from Windows 98SE, ME, 2000, or XP" on page 31) or scanning using the Microsoft Windows Image Application (WIA) standard as described below.

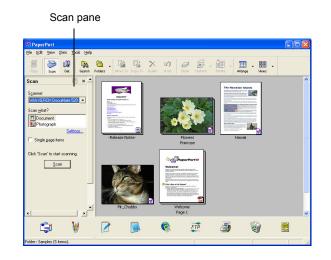
**NOTE:** The screen captures in this section show the WIAstandard screens as they appear in the Windows XP operating system. If you are using Windows ME, the screens will look slightly different, but will function in the same manner.

#### To scan an item:

- 1. Load a stack of documents in the Automatic Document Feeder, or place an item face-down on the glass and align it with the arrow on the reference frame. See "Loading Documents to Scan" on page 16 for details.
- 2. On the Windows taskbar, click **Start**, point to **All Programs**, point to **ScanSoft PaperPort 9.0**, and then click **PaperPort**.



Click the Scan icon on the PaperPort command bar.
The Folders pane is replaced by the Scan pane.



- 4. From the Scanner drop-down list, select **WIA-XEROX DocuMate 520**.
- 5. In the "Scan what?" section, choose to scan a **Document** or **Photograph**.
- 6. Click **Settings** to view and change the format for the scanned item's file name and the file type. The default file type for documents is .pdf and for photographs is .jpg.
- 7. Use the Single page items check box as follows:
  - When the check box is selected, pages are scanned and placed on the PaperPort desktop.
  - When the check box is not selected, pages are scanned but not placed on the PaperPort desktop until you indicate the scanning job is finished.

8. Click the **Scan** button on the Scan pane.

The scan window opens. Use this window to select scanning options and start the scanner.

Scan using XEROX DocuMate 520	? 🛛
What do you want to scan?	
P <u>ap</u> er source	
Document Feeder	
Select an option below for the type of picture you want to scan.	
Color picture	
Grayscale picture	
Black and white picture or text	
Custom Settings	
You can also:	
Adjust the guality of the scanned picture	
Page size: Legal 8.5 x 14 inches (216 x 35E 💙	Preview Scan Cancel

9. From the Paper Source drop-down list, select Flatbed or Document Feeder (if you are going to use the ADF).

If you selected Document Feeder, select a paper size from the Page size drop-down list.

**NOTE:** If your computer is running Windows ME, the ADF can scan only one page at a time.

- 10. Click the button most appropriate for the item you're scanning.
- 11. Click **Preview** if you want to preview the image before scanning.

The image is displayed on the right side of the window.

**NOTE:** If you preview when scanning a stack of documents, the first page of the stack feeds through the ADF for the preview. After adjusting the scanner settings, replace that page on the stack so it is scanned with the rest of the pages.

12. Adjust settings of the previewed image as desired:

- Change the button selection for the type of image.
- Adjust the custom settings; refer to the next section, "Fine Tuning Your Scans".
- Change the size of the scanned image. To do this, click and hold the mouse pointer over one of the four sizing-boxes on the corners of the previewed image. Then drag the box to increase or decrease the size of the image.

13. Preview the image again. When you are satisfied with the image, click the **Scan** button.

If the **Single page items** check box is selected on the Scan pane, the scanned item appears as a thumbnail on the PaperPort desktop.

- 14. If the **Single page items** check box is not selected, thumbnails do not appear until you indicate the scanning job is finished.
  - On the PaperPort Scan message box, click **Done**.

**NOTE:** Refer to "The Single Page Items Check Box" on page 35.

#### **Fine Tuning Your Scans**

You can select new settings before you scan an item to fine tune exactly how you want to scan a particular item.

#### To select the scanner settings before you scan:

1. On the scan window, click **Adjust the quality of the scanned picture**.

Scan using XEROX DocuMate 520	? 🛛
What do you want to scan? Paper source	
Document Feeder	
Select an option below for the type of picture you want to scan.	
Color picture	
Grayscale picture	
Black and white picture or text	
Custom Settings	
You can also:	
Adjust the quality of the scanned picture	
Page size: Legal 8.5 x 14 inches (216 x 35E 🗸	Preview Scan Cancel

The Advanced Properties dialog box opens.

Advanced Properties		? 🛛
Advanced Properties		
Appearance	Brightness:	0
Resolution (DPI):	Picture type:	
150	Color picture	*
		Reset
	ОК	Cancel

2. Select the options for scanning.

**Brightness** and **Contrast**—Drag the sliders to the right or left to adjust the brightness and contrast of the scanned image. The Contrast setting does not apply to the setting **Black and White picture or text**.

**Resolution (DPI)**—Click the up and down arrows to choose the dots per inch (dpi) of the resolution. The maximum resolution is 600 dpi; the minimum is 100 dpi. The higher the dpi setting, the sharper and clearer the scanned image. However, higher dpi settings take longer to scan and produce larger files for the scanned images.

**Picture type**—Click the drop-down menu and choose the most appropriate type for the item you're scanning.

3. Click OK.

The Custom Settings button is now set to scan with the options you selected.

If you want to reset the settings and start over, click **Reset**.

# Maintenance

This section covers information on maintenance, troubleshooting, uninstalling, scanner specifications, and spare parts.

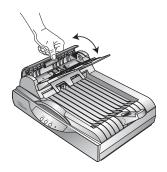
# **Clearing Paper Jams**

If your scanner stops scanning due to a paper jam in the Automatic Document Feeder, a warning opens after a few moments.



#### To clear a paper jam:

1. Open the Automatic Document Feeder cover.



2. Remove the jammed paper and close the cover.



To reduce the number of paper jams, smooth and straighten paper before scanning, adjust the guides to the paper size, and insert the paper evenly into the ADF.

# **Care and Maintenance**

Your scanner is designed to be maintenance-free. Occasional cleaning, however, can help ensure continual optimal performance.

#### **Cleaning the Scanner Glass**

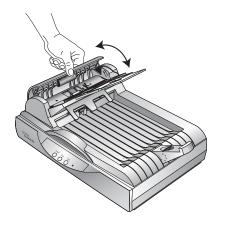
Scanning items that have excessive amounts of dirt or dust may dirty the glass. To ensure the best quality scanned item, wipe the scanner glass with a soft clean cloth to rid the glass of dust or other debris.

### **Cleaning the Automatic Document Feeder**

You may need to clean the ADF feed mechanism if your scanned documents do not feed easily into the ADF, or several feed in at the same time.

#### To clean the ADF:

- 1. Wet a cotton swab with some isopropyl alcohol (95%).
- 2. Open the ADF cover.



- 3. Wipe the feed roller from side to side. Rotate the roller to clean its entire surface.
- 4. Wipe the pad from top to bottom. Be careful not to snag the swab on the springs on either side of the pad.
- 5. Close the cover when you're finished.

### **Replacing the ADF Pad Assembly**

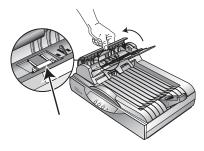
The ADF pad spring may wear out and is designed to be a userreplaceable part. Problems with documents feeding into the ADF is an indication that the pad spring may be wearing out.



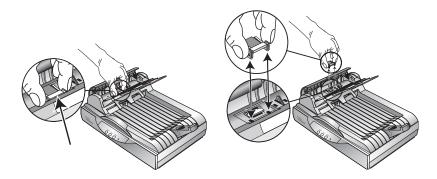
You received a replacement pad in the original scanner box, and you can also order a new one. See the "Xerox DocuMate 520 Parts List" on page 64 for ordering information.

#### To replace the ADF Pad assembly:

1. Open the ADF cover.



2. Squeeze the plastic clamps that hold the pad assembly in place and lift the pad up and out.



3. Reverse the procedure to replace the new pad into its slots.

# Troubleshooting

In addition to the troubleshooting information contained in this section, please see the Readme file on your installation CD. The Readme file contains additional information that may help you diagnose problems with the scanner.

If you try the troubleshooting procedures described in this section and in the Readme file, and the scanner still has problems, you may have a malfunctioning scanner. Refer to the technical support card you received with your scanner for contact information. Also visit our web site at www.xeroxscanners.com for additional technical information.

#### Problem: The scanner won't scan. What's wrong?

Check for one of these possible problems:

- Is a cable loose or not plugged in securely? Inspect all cable connections. Make sure all the cables are plugged in securely.
- Is the scanner's status light on? Turn on the scanner's power. If the status light doesn't come on, plug the power supply into another electrical outlet.
- Is the scanner's locking tab in the locked position? Slide the locking tab to the unlocked position. If you tried to scan with the scanner locked, you must restart your computer after unlocking the scanner.
- Did you restart the computer after installing the software? If you didn't restart the computer, it may not have loaded all of the software files. Try restarting your computer.
- Did you select another TWAIN source for acquiring images? If you use multiple TWAIN devices with your computer, you may have selected another source for images. Start the PaperPort software and click the Scan icon on the PaperPort command bar and make sure DocuMate 520 is selected as your scanner.

Problem: During installation I got the error message: PaperPort Installation is not complete. What do I do?

The installation procedure was not successful. You need to reinstall the PaperPort software.

Problem: I got the error message: PaperPort cannot allocate enough memory to perform internal critical operations. What do I do?

Close any other active applications so that additional memory is available. If you click Continue, PaperPort moves the file to the PaperPort data directory and renames the file with the prefix "bad." This allows you to recover the file later. To recover the file, import it into PaperPort by using the Import command in the File menu.

#### Problem: How do I uninstall PaperPort?

See the next section, "Uninstalling Your Scanner" on page 61. Uninstalling does not delete your scanned items, and they remain in the PaperPort Data folder.

#### Problem: If the USB cable is disconnected during a scan, the scanner does not reconnect when the USB cable is plugged back in.

- Unplug the power cable from the scanner, and then plug it back in.
- If the scanner does not reconnect:
  - 1. Unplug the power cable from the scanner.
  - 2. Restart your computer.
  - 3. After the restart is complete, plug the power cable back in.

#### Problem: If I power the scanner off (using the power on/ off switch), and then power it back on, the scanner does not reconnect.

When you power off the scanner, complete the following steps to power it back on:

- 1. On the right side of the Windows taskbar, right-click the scanner icon, and then select **Close** from the shortcut menu.
- 2. Turn the power back on.
- 3. Wait until the scanner finishes its self-test. The green light will stop blinking.
- 4. On the Windows taskbar, click **Start**, point to **Programs**, point to **ScanSoft PaperPort 9.0**, and then click **DocuMate Monitor**.

# **Problem: The status light is blinking. What does this mean?**

The status light indicates the current state of the scanner. Descriptions of the most common patterns are listed below. Contact Xerox Technical Support if you experience a different blinking pattern.

- Blinking green: indicates the scanner is preparing to scan.
- Blinking amber, 1 long + 6 short blinks: indicates a problem with the status light itself. Contact Xerox Technical support.
- Blinking amber, 1 long + 7 short blinks: indicates a scanner lock error. Make sure the lock on the bottom of the scanner is in the unlocked position.
- Blinking amber, 1 long + 11 short blinks: indicates a paper jam. Refer to "Clearing Paper Jams" on page 56.

# **Uninstalling Your Scanner**

To uninstall your DocuMate 520 scanner, remove the scanner software first, and then remove PaperPort, or other scanner software.

### Step 1: Uninstalling the DocuMate Software

- 1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.
- 2. Double-click the Scanner and Cameras icon.
  - For Windows 98SE or 2000, click the **Devices** tab, select the **XEROX DocuMate 520** scanner, and click the Remove button to remove the scanner from the list. Click **OK**.
  - For Windows ME or XP, right-click the XEROX DocuMate 520 icon, and select Delete to delete the scanner from the list.
- 3. Unplug the USB cable from the scanner.
- 4. Click the **Back** button in the toolbar to go back to the Control Panel.
- 5. Double-click the Add/Remove Programs icon.
  - Windows 98SE or ME: The Add/Remove Programs Properties window opens. Select the Install/Uninstall tab.
  - Windows 2000 or XP: The Add or Remove Programs window opens. Make sure the Change or Remove option is selected.

- 6. From the list of programs, select **XEROX DocuMate 520**.
  - Windows 98SE or ME: Click the Add/Remove button.
  - Windows 2000 or XP: Click the **Change/Remove** button.
- Click **OK** when the message asks "Are you sure you want to completely remove XEROX DocuMate 520 and all its components."
- 8. On the Maintenance Complete window, click Finish.

The DocuMate software is removed from your computer.

9. Close all open windows and restart your computer.

#### Step 2: Uninstalling the PaperPort Software

#### To uninstall PaperPort 9.0 from Windows 98SE or ME:

- 1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.
- 2. Double-click the Add/Remove Programs icon.
- 3. On the Add/Remove Programs Properties window, select the **Install/Uninstall** tab.
- 4. Select **PaperPort 9.0** and click **Remove**.
- 5. On the Welcome window, click Next.
- 6. On the Program Maintenance window, select the **Remove** option, and then click **Next**.
- 7. On the Remove the Program window, select the **Remove files** option, and then click **Remove**.

The PaperPort software is removed.

- 8. On the Uninstall Completed window, click **Finish**.
- 9. Close all open windows and restart your computer.

To uninstall PaperPort 9.0 from Windows 2000 or XP:

- 1. On the Windows taskbar, click **Start**, point to **Settings**, and then click **Control Panel**.
- 2. Click the Add or Remove Programs icon.

The Add or Remove Programs window opens.

- 3. Select **PaperPort 9.0** and click **Remove**.
- 4. A message window opens, asking if you are sure you want to remove PaperPort 9.0 from your computer. Click **Yes**.

The PaperPort software is removed.

5. Close all open windows and restart your computer.

# DocuMate 520 Scanner Specifications

Output voltage/watt Power consumption	24 V DC, 20.16 watt maximum < 30 Watts		
	230 Vac, 50 Hz (Europe)		
	120 Vac, 60 Hz (North America)		
Input voltage/frequency	100 Vac, 50/60 Hz (Japan)		
Power supply			
Relative humidity	20%–80% (@35° C without condensation)		
Operating temperature	50°–95° F (10°–35° C without condensation)		
Weight	11.1 pounds (5.03 kg)		
Length	19.63 inches (49.86 cm)		
Width	11.69 inches (29.69 cm)		
Height	10.0 inches (25.4 cm)		
Interface Scanner dimensions	USB 2.0 High Speed		
Light source	Cold cathode fluorescent lamp		
ADF scanning speed	Up to 20 pages per minute @ 200 dpi B&W		
ADF Minimum item size	5 x 7 inches (12.7 x 17.8 cm)		
Maximum item sizes	ADF Mode 8.5 x 14 inches (21.6 x 35.6 cm) Flatbed Mode 8.5 x 11.69 inches (21.6 x 29.7 cm)		
Scanning resolution	Optical resolution: 600 x 1200 dpi, Hardware supersampling Interpolated resolution: 2400 dpi		
Bit depth	True 48-Bit color (internal), 16-Bit gray (internal), 1-Bit line art/text		

# Xerox DocuMate 520 Parts List

Please use the following part names and numbers when ordering replacements for your DocuMate 520 scanner.

	Part Name	Part Number
	Paper Guide	57-0097-000
A A A A A A A A A A A A A A A A A A A	Paper Guide Extension	57-0098-000
	Paper Stop	57-0099-000
	ADF Pad	57-0100-000
	AC Power Cord	35-0060-000
	Power Supply	37-0046-000

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